

2025 正文科技 法人說明會

A photograph of Donald Trump in the Oval Office, wearing a dark blue suit and a blue striped tie, with his right fist raised. He is surrounded by several American flags. The background shows the ornate architecture of the room.

川普重返白宮

機會

- 1. 營運調整：轉直供**
- 2. 轉單效應**
- 3. AI網通運用**

挑戰

- 1. 中低階產品仍受中國製造影響**
- 2. 美國在地化生產**
- 3. 轉型陣痛期**

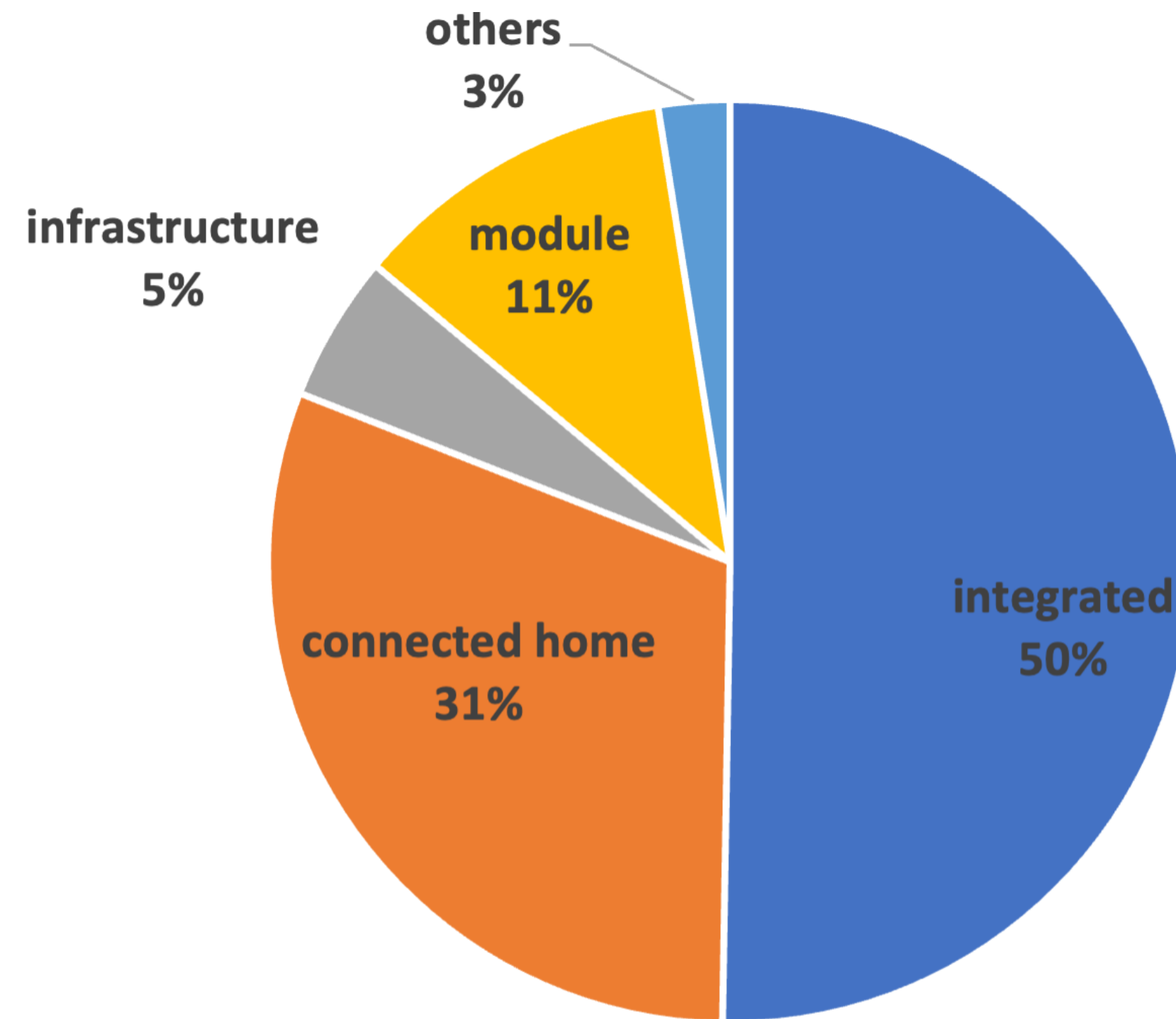
營運報告

Consolidated Comprehensive Income (IFRS)

In NTD (Thousand)	2024	2023	2025Q1	2024Q1
營收	25,633,886	26,136,349	5,154,711	5,760,954
營業成本	22,594,639	23,365,192	4,530,597	5,071,535
毛利	3,039,247 (12%)	2,771,157 (10.6%)	624,114 (12.11%)	689,419 (11.97%)
營業費用	3,039,247	2,771,157	559,656	571,822
營業利益	582,044	463,625	64,458	117,597
業外收入 (損失)	318,837	325,043	20,647	89,250
稅前獲利	900,881	788,668	85,105	206,847
淨利	634,258	545,545	65,535	75,025
EPS	1.56	1.55	0.15	0.18

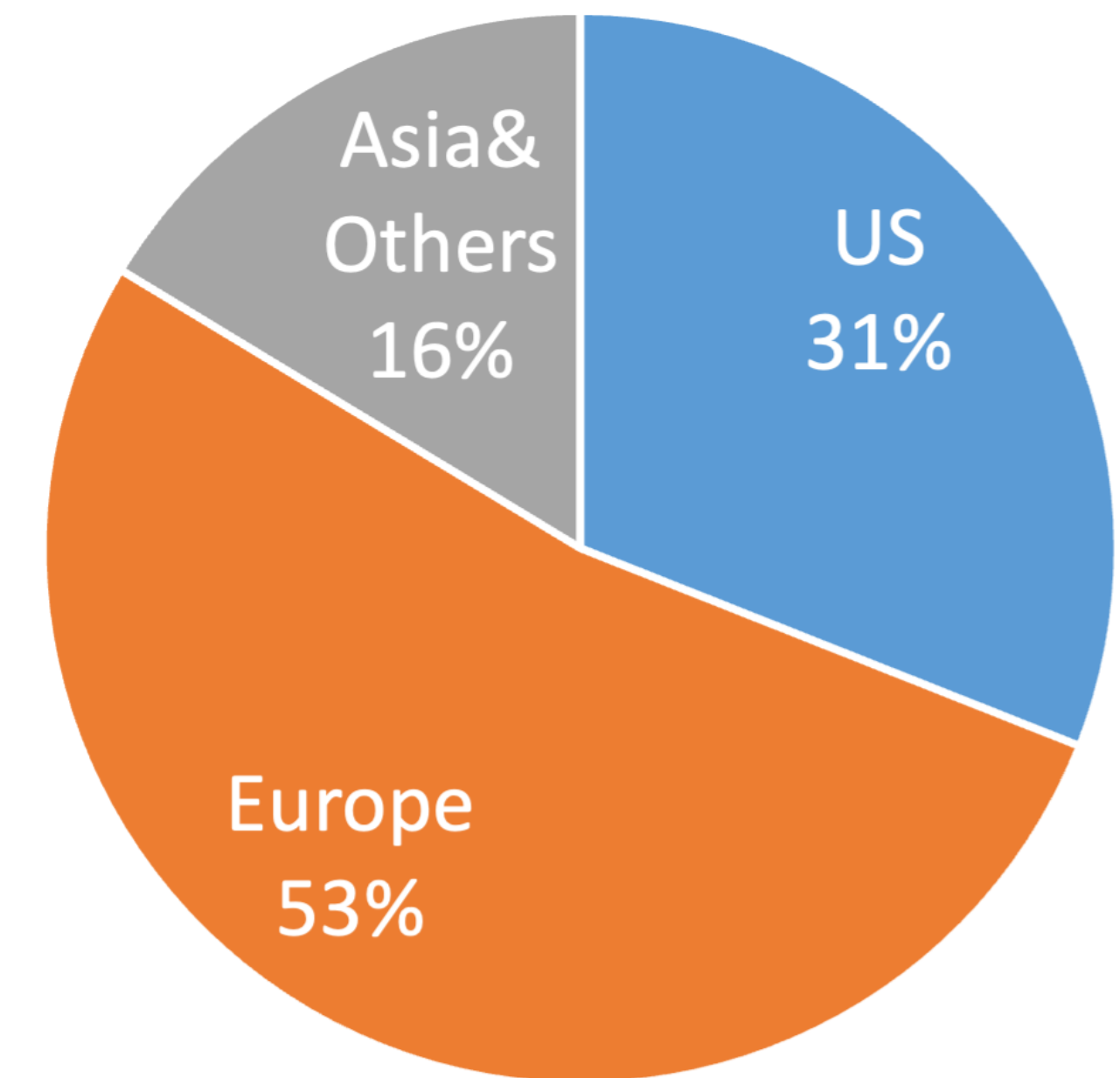
In NTD (Thousand)	Feb. 2025	Mar. 2025
Operating Revenue	1,612,073	1,812,032

2025 Q1 Product Breakdown



■ integrated ■ connected home ■ infrastructure ■ module ■ others

2025 Q1 Market Breakdown



■ US ■ Europe ■ Asia& Others

全球版圖

North America

Atlanta, GA
Denver, CO
Dallas, TX
LA, CA
NYC, NY
Toronto, ON

Europe

France
Germany

Asia

Taiwan
India
China
Vietnam

US Facility

Size: 55,000 ft² (5,100 m²)

Czech Republic Facility

Size: 55,000 ft² (8,800 m²)

After Sales Service

Taiwan Facility

Size: 200,000 ft² (18,580 m²)

RD Center & TAA Production

China Facility

Size: 300,000 ft² (27,870 m²)

Vietnam Facility

Size: 1,400,000 ft² (130,000 m²)

Mass Production

5

manufacturing sites for
“Vietnam + 2” w/ RMA
capabilities

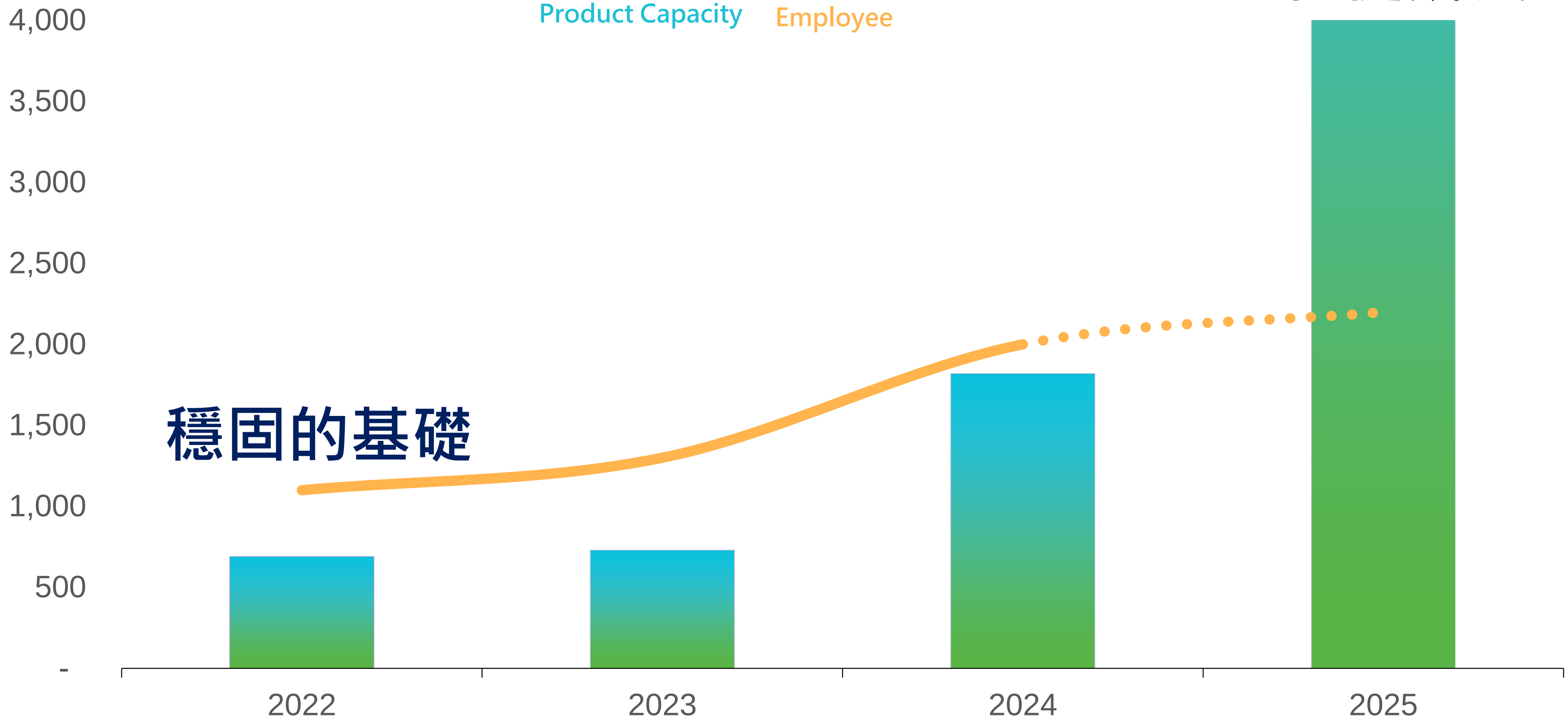
越南廠

Quantity(ten thousand)

■ 產能 — 員工
Product Capacity Employee

穩健成長

穩固的基礎



核心技術

